

MORTGAGE / RE-MORTGAGE INSTRUCTION FORM

Please read our Mortgage or Re-mortgage Notes and then complete carefully this form by circling the appropriate answers to confirm your instructions and wishes.
Any special comments or extra information can be added on the back of this form.

PLEASE NOTE that this information will be relied on to complete your mortgage or re-mortgage and you could be liable in compensation for incorrect replies. If you are concerned please write or contact us.

PROPERTY to be mortgaged

Title Freehold Leasehold
House New / Old Detached / Semi / Terraced
Flat Purpose built House Conversion Which floor.....?
Does it have Front/side/rear access Garage/Parking space Shed/Greenhouse/Outbuildings
Your current use For own residence Share with relative For sub-letting

Since its original construction, has it been Extended/Added to/Altered/No Changed its use/No
(If so give details below and enclose planning permissions and building regulation approvals)

Has the property been flooded at any time? No / Yes (Give details overleaf)

Has the property has been used for any purpose which might have polluted the land? Not known/ Yes
If Yes (Give details overleaf)

OWNERS

Full Names of current owners of property to be mortgaged

Are there any other family occupiers? No Yes (Give names, ages and relationship overleaf)

Is the property tenanted No Yes (Give full details overleaf and **enclose the tenancy agreement**)

DEEDS

Where are your deeds? With lender / at bank / at home / with former solicitor

EXISTING MORTGAGES if applicable.

Please give full details overleaf of all loans secured on the property. These must be repaid on completion of the new loan.

We need your Lender's name, address, **Account numbers** (essential!), and approximate amount(s) outstanding.

Do you know of any repayment penalty No Yes – give details overleaf

Do you have any additional borrowing from your lender
eg further advances, personal loans No Yes – give details overleaf

PURPOSE OF MORTGAGE

Fund raising Debt consolidation Reduce interest rate Fund raising Property alterations
Other – give details overleaf

How much do you expect to raise from this mortgage £
after repayment of existing mortgages & loans

If you know the bank account to which you wish the proceeds to be sent please give full details overleaf – Bank name and address, sort code, account name and number.

TIMING

(Please give reasonable dates based on any purchase or other circumstances)

When would you hope to complete your mortgage? /...../.....

TO BE SIGNED

by all clients mortgaging

Date

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